

**East Bay Regional Park District
2024 Promissory Notes**

SB 450 Summary / Government Code 5852.1*

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|--|--------------------------|
| Total Estimated Par Amount | \$39,045,000 |
| Total Estimated Net Premium or (Net Original Discount) | \$4,375,431 |
| Total Estimated Bond Proceeds | \$43,420,431 |
| | |
| A. True Interest Cost (TIC) of the Bonds | 3.82%¹ |
| | |
| B. Sum of all fees and charges paid to 3rd parties | \$420,431 |
| Cost of Issuance | 260,000 ¹ |
| Underwriter's Discount | 156,180 ¹ |
| Additional Proceeds | 4,251 ¹ |
| | |
| C. Bond Proceeds Net of Reserves, Capitalized Interest and 3rd Party Fees and Charges | \$43,000,000 |
| Bond proceeds | 43,420,431 ¹ |
| Less Reserve Fund | - ¹ |
| Less Sum of all fees and charges paid to 3rd parties | (420,431) ¹ |
| | |
| D. Total Payment Amount | \$62,318,863 |
| Total Principal and Interest to Maturity** | 62,288,863 ¹ |
| Trustee Fee | 30,000 ² |

*Summary reflects good faith estimates as of 6/6/24 and all costs associated with the financing; subject to change based on interest rates, market conditions, and other factors. Estimates do not impose any limitations or constraints upon authorized parameters, which differ from the estimates above

** Less Capitalized Interest, if any

Sources:

¹ Preliminary Cash Flows from Fieldman with market rates as of 6/6/24 plus 25 bps

² Per U.S. Bank, estimated 20 years at \$1,500 per year