

## East Bay Regional Park District 2024 Promissory Notes

### SB 450 Summary / Government Code 5852.1\*

Total Estimated Par Amount	\$39,045,000
Total Estimated Net Premium or (Net Original Discount)	\$4,375,431
Total Estimated Bond Proceeds	\$43,420,431
<b>A. True Interest Cost (TIC) of the Bonds</b>	<b>3.82% <sup>1</sup></b>
<b>B. Sum of all fees and charges paid to 3rd parties</b>	<b>\$420,431</b>
Cost of Issuance	260,000 <sup>1</sup>
Underwriter's Discount	156,180 <sup>1</sup>
Additional Proceeds	4,251 <sup>1</sup>
<b>C. Bond Proceeds Net of Reserves, Capitalized Interest and 3rd Party Fees and Charges</b>	<b>\$43,000,000</b>
Bond proceeds	43,420,431 <sup>1</sup>
Less Reserve Fund	- <sup>1</sup>
Less Sum of all fees and charges paid to 3rd parties	(420,431) <sup>1</sup>
<b>D. Total Payment Amount</b>	<b>\$62,318,863</b>
Total Principal and Interest to Maturity**	62,288,863 <sup>1</sup>
Trustee Fee	30,000 <sup>2</sup>

\*Summary reflects good faith estimates as of 6/6/24 and all costs associated with the financing; subject to change based on interest rates, market conditions, and other factors. Estimates do not impose any limitations or constraints upon authorized parameters, which differ from the estimates above

\*\* Less Capitalized Interest, if any

Sources:

<sup>1</sup> Preliminary Cash Flows from Fieldman with market rates as of 6/6/24 plus 25 bps

<sup>2</sup> Per U.S. Bank, estimated 20 years at \$1,500 per year